



台塑石化股份有限公司

FORMOSA PETROCHEMICAL CORPORATION

2022年 第一季 業績報告

2022.05

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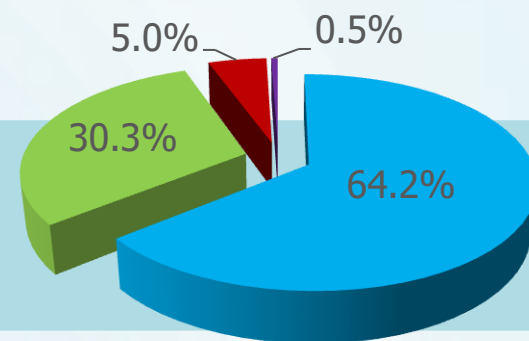
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財務資訊

(單位：百萬元)

1Q 各事業部營收占比



■ Refinery ■ Olefin
■ Utility ■ Others

QoQ



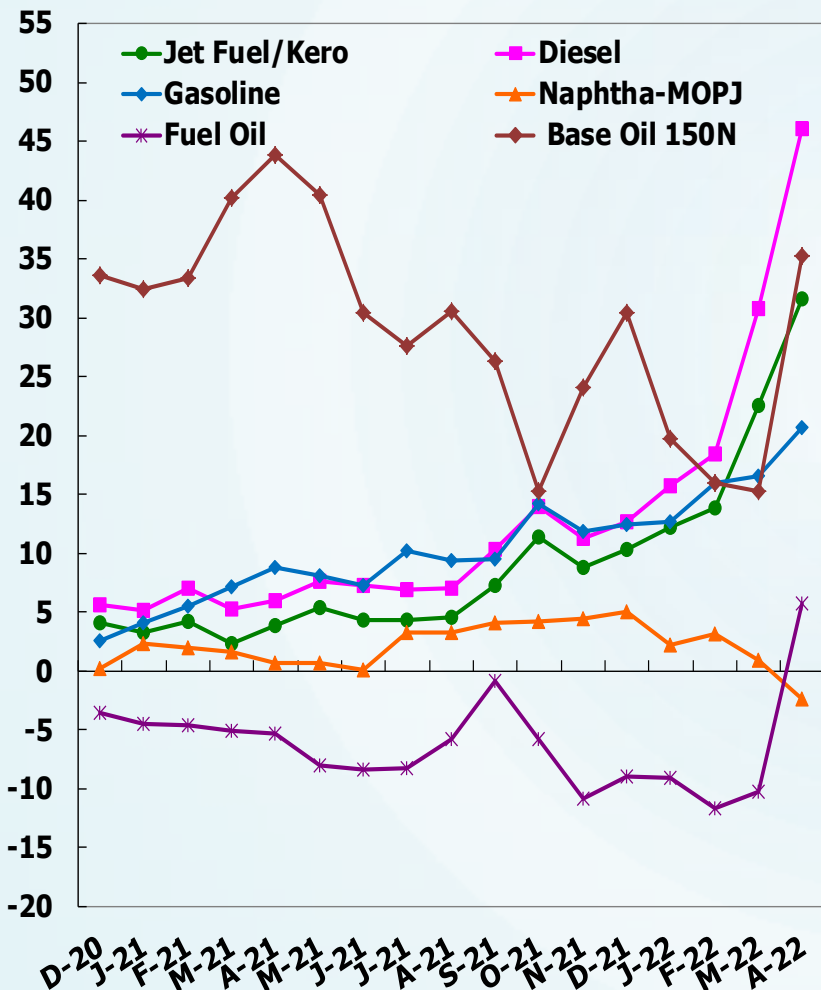
	1Q22	4Q21	QoQ	1Q21	YoY
營業收入	185,551	180,785	2.6%	130,300	42.4%
營業利益	15,916	8,748	81.9%	21,113	-24.6%
淨利	13,651	7,605	79.5%	17,892	-23.7%
每股盈餘	1.43	0.80	0.63	1.88	(0.45)

產業基本面



杜拜原油 vs. 成品油

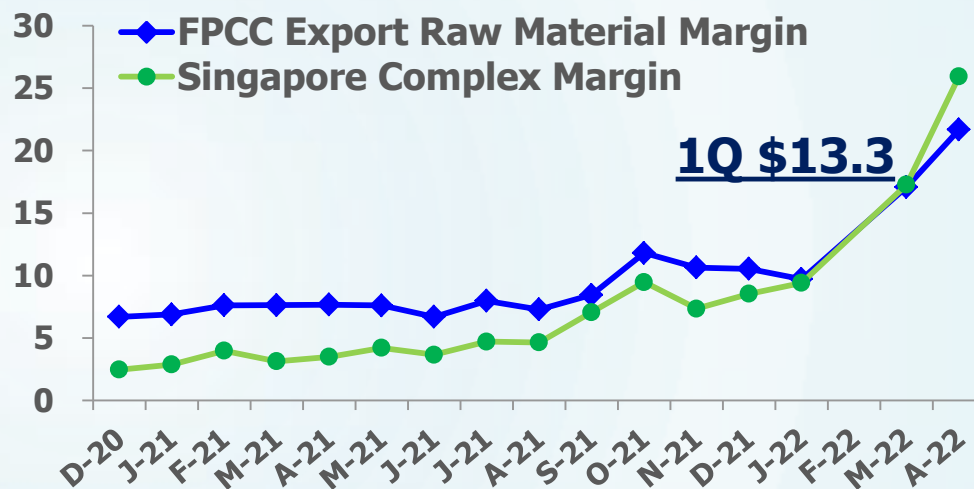
(美金/桶)



Source: Reuters, ICIS, IHS, company data

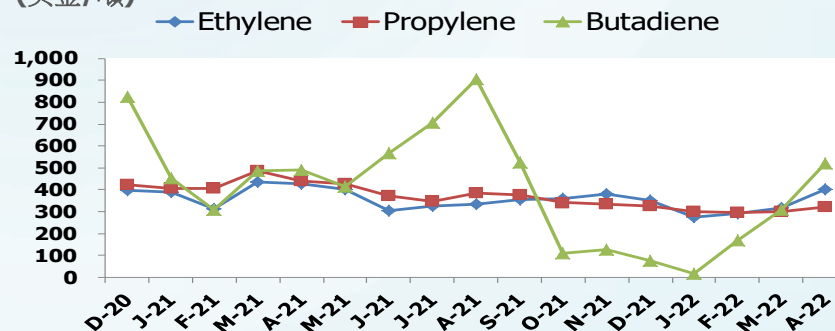
FPCC vs. 新加坡

(美金/桶)



FPCC 烯烴產品價差

(美金/噸)



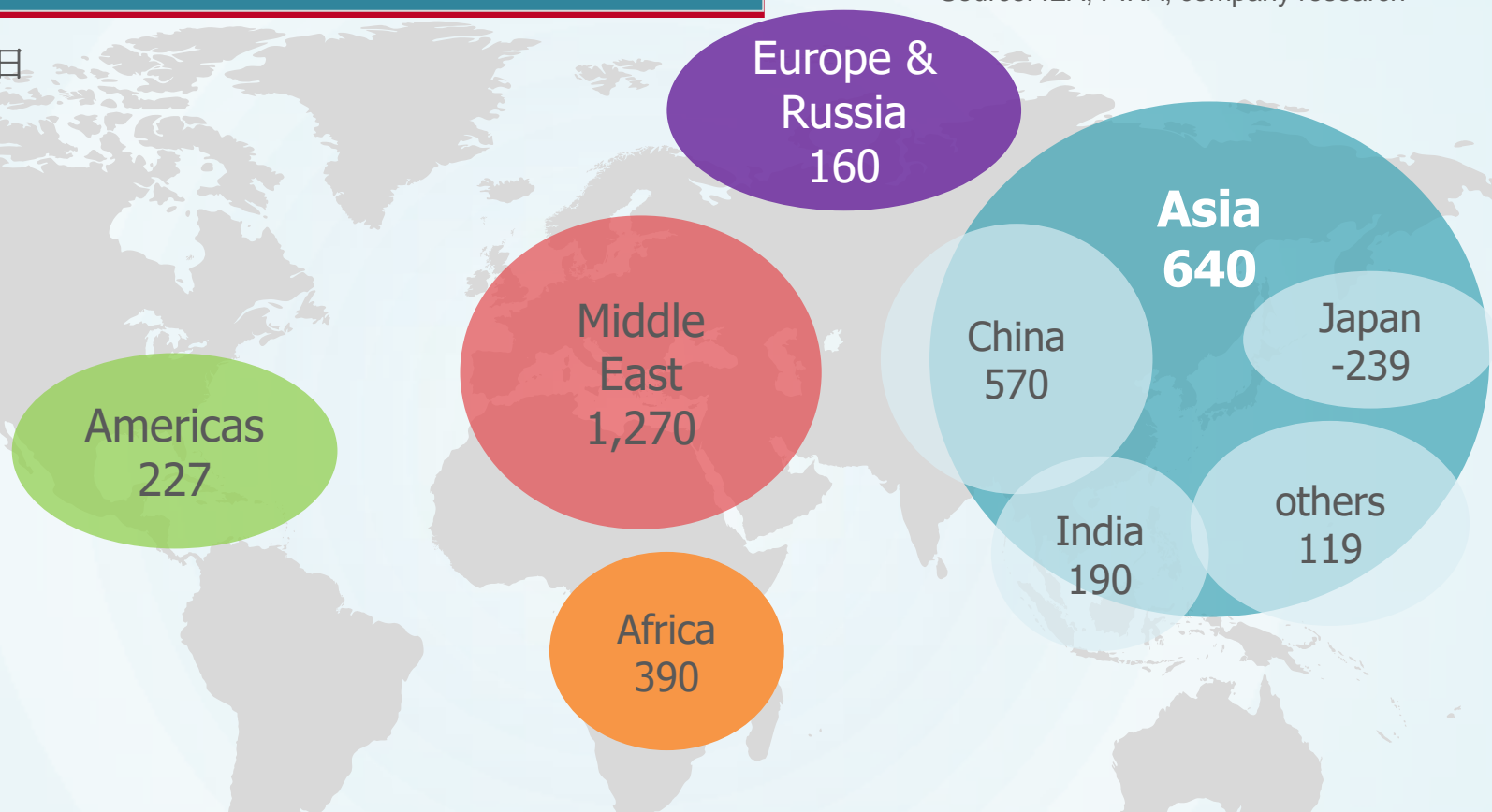
煉油產業展望



2022/2023全球新增產能

Source: IEA, PIRA, company research

單位：千桶/日



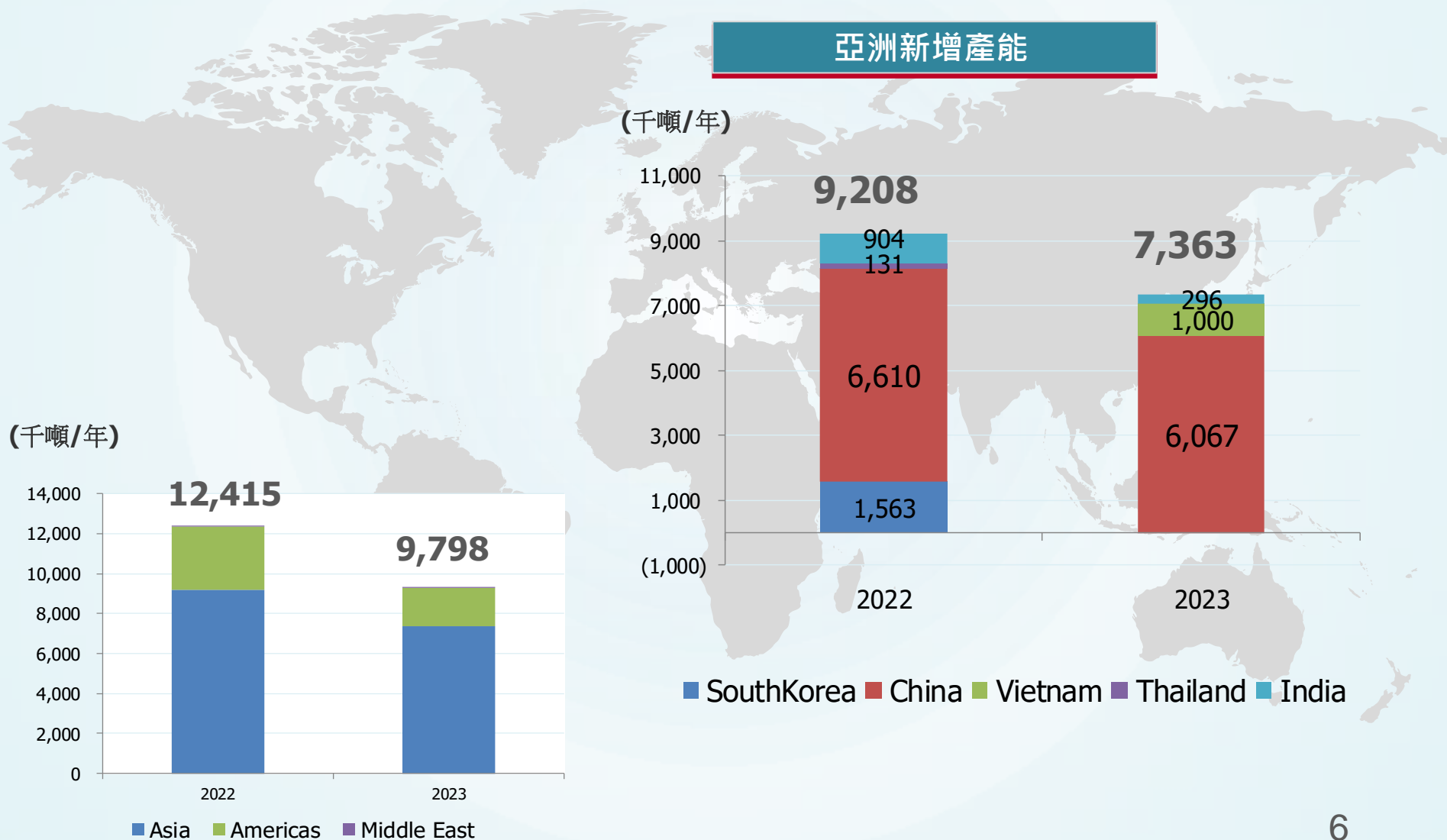
(千桶/日)	2022	2023
新增產能	1,209	1,478
油品需求成長	1,870	-

石化產業展望



2022/2023 全球乙烯新增產能

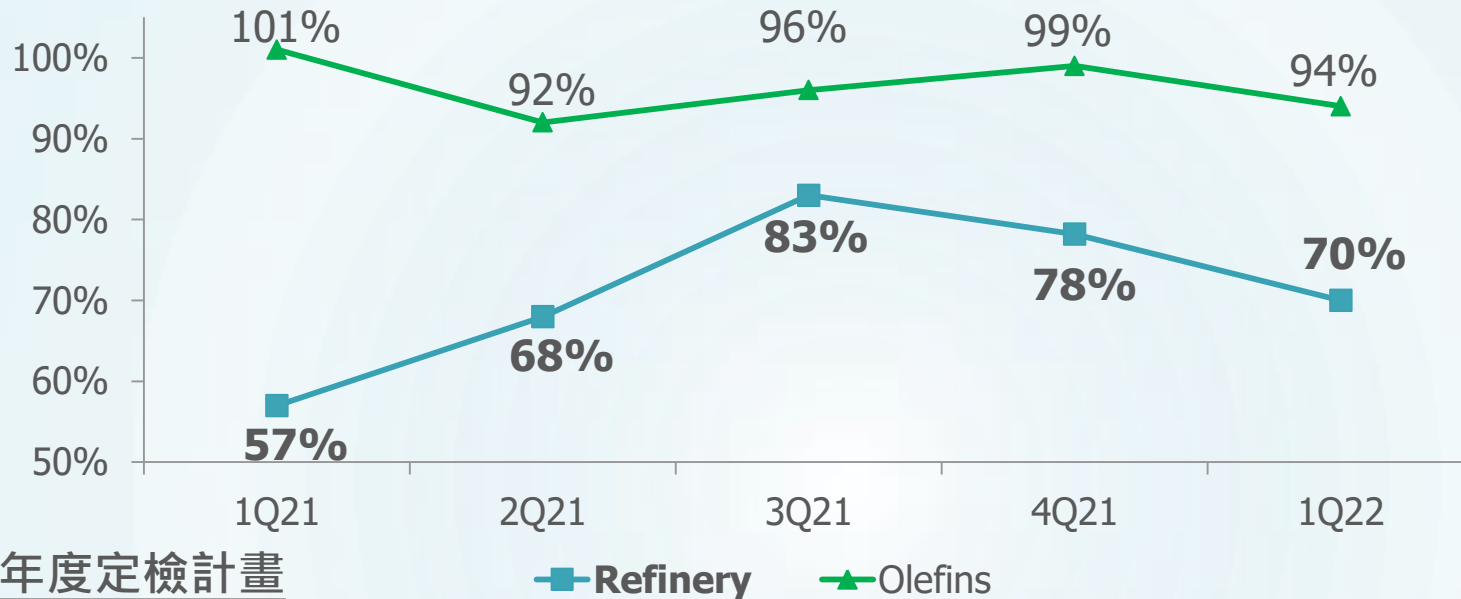
Source: IHS Chemical, Company data



生産状況



産能利用率



年度定検計畫

	2022 1H						2022 2H					
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
CDU #1 (180K bpd)												
CDU #2 (180K bpd)												
CDU #3 (180K bpd)												
RDS #1 (80.5K bpd)												
RDS #2 (80.5K bpd)												
RCC #1 (84K bpd)												
RCC #2 (84K bpd)												
Base Oil (14 k bpd)												
Olefin #1 (0.7mta)												
Olefin #2 (1.035mta)												
Olefin #3 (1.2mta)												

■ planned

免責聲明



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